NEOS BROKER

Ready to solve the problems of the company and the professional







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About Us

- NEOS BROKER LTD is a structure that operates in the world of insurance brokerage taking care of its customers and professionally representing their interests with the most important insurance companies in Europe.
- NEOS BROKER LTD, was born from the collaboration of a team of professionals who have acquired extensive experience and high competence in the field of insurance and portfolio management policies for businesses, for individuals and the public administration sector.



About Us

• NEOS BROKER is duly registered as a professional in Section B of the Single Register of Intermediaries, kept by ISVAP – Institute for supervision of Private and Collective Insurance - with no. B000324132, represents, supports and protects the Customer against various Insurance Companies, by selecting the best conditions for the customer.



Guidelines

- NEOS BROKER selects the insurance companies on the market that best meet the specific needs of any hedging risk, including pensions and securities sectors.
- NEOS BROKER acts in accordance with a professional formal assignment of counseling and insurance assistance, which is signed by the customer in an exclusive form, free from constrains of duration and renewal.



Services

- Analysis of the insurance situation of the customer
- Assistance in the drafting of the contract
- Administrative and accounting management



Services - Analysis of the insurance situation of the customer

- Thorough check-up of any existing portfolio
- Analysis of current conditions, research and identification of the best economic structure and regulations.
- Identifying potential areas of risk which have not yet been secured and proposals for possible coverage.
- Identifying a common expiry date for all policies in order to ensure greater security and more efficient administrative management.



Services – Assistance in the drafting of contracts

- Assistance in the selection and preparation of the contract.
- Drafting of the terms of the policy according to the best conditions offered by the insurance market while respecting the needs of the customer.
- Search for the control of costs, by:
 - Systematic exploration of the product offered by the Market
 - Reducing and, where possible, elimination of exposures (risk probability)
 - Possible inclusion of deductibles, agreed with the Customer



Services – Administrative and accounting management

- Contract management (technical data, prizes, deadlines, any periods of notice)
- Periodic review of hedging
- Control of the required data to meet contractual obligations (es. prize regulation)
- Forwarding expiry notices, care of the collection procedure
- Management of the damage, from the report to the liquidation



- DAMAGE TO THINGS
 - Fire and ancillary risks (natural disasters, socio political ...)
 - Theft and robbery
 - Electronic risks
 - Machine faults
 - Transported goods
 - Objects and vehicles



- DAMAGE TO PERSONS
 - Accidents
 - Diseases
 - Health care costs



- DAMAGE LIABILITY
 - Management of enterprise
 - Products
 - Pollution
 - Administrators
 - Carriers
 - Professional



- PROPERTY DAMAGE
 - Interruption of activities (indirect own and interdependence)
 - Pecuniary and financial loss
 - Trade credit
 - Contamination
 - E-commerce
 - Withdrawal of license



Other services:

- Severance pay indemnities for employee (TFR)
- Severance pay for administrators and collaborators (TFM)
- Pension Fund
- Legal protection
- Deposits
- Assistance

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Benefits for the insurance consultant

- Commissions system at medium-high levels of market
- No obligation to budget
- Possible training for the first registration in the professional Register (RUI - Section E)
- Continuous professional updating
- Support / coaching on complex negotiations or of high level



Contacts

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